

Presentment Date: August 22, 2017 at 12:00 p.m. (prevailing Eastern Time)

Objection Deadline: August 21, 2017 at 4:00 p.m. (prevailing Eastern Time)

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

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In re:	PROMESA
THE FINANCIAL OVERSIGHT AND	Title III
MANAGEMENT BOARD FOR PUERTO RICO,	No. 17 BK 3283-LTS
as representative of	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	Re: ECF Nos. 716, 907, and 953
Debtors. ¹	

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**NOTICE OF PRESENTMENT OF THIRD
REVISED ORDER SETTING PROCEDURES FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

PLEASE TAKE NOTICE that upon the *Motion of Debtors Pursuant to PROMESA Section 317 and Bankruptcy Code Section 105(a) for Entry of Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 716] (the “Motion”), the Commonwealth of Puerto Rico (the “Commonwealth”), the Puerto Rico Sales Tax Financing Corporation (“COFINA”), the Puerto Rico Highways and Transportation Authority (“HTA”), and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (together with the Commonwealth, COFINA, and HTA, the “Debtors”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtors’ representative pursuant to section 315(b) of the *Puerto Rico*

¹ The Debtors in these title III cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Oversight, Management, and Economic Stability Act (“PROMESA”),² will present a third revised proposed order, attached hereto as **Exhibit A** (the “Third Revised Proposed Order”), to the Honorable Laura Taylor Swain, United States District Judge, sitting in the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, Office 150, San Juan, P.R. 00918- 1767 for signature on **August 22, 2017 at 12:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that attached as Exhibit A to the Motion is the Debtors’ initial proposed order in connection therewith (the “Initial Proposed Order”).

PLEASE TAKE FURTHER NOTICE that on August 7, 2017, the Debtors, by and through the Oversight Board, filed a first revised proposed order to the Motion [ECF No. 907].

PLEASE TAKE FURTHER NOTICE that on August 8, 2017, the Debtors, by and through the Oversight Board, filed a second revised proposed order to the Motion [ECF No. 953].

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline comparing the Third Revised Proposed Order against the Initial Proposed Order, demonstrating the cumulative revisions incorporated into the Third Revised Proposed Order.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the Third Revised Proposed Order is filed with the Court **no later than August 21, 2017 at 4:00 p.m. (prevailing Eastern Time)**, no hearing will be held and the Third Revised Proposed Order may be signed.

TAKE FURTHER NOTICE that copies of all documents filed in these title III cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1

² PROMESA has been codified in 48 U.S.C. §§ 2101-2241.

(844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: August 16, 2017
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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Exhibit A

Third Revised Proposed Order

Exhibit B

Redline against Initial Proposed Order